

How to Leave a Gift in Your Will

The following is intended to help you and your attorney in drafting a bequest that satisfies your interests. You can designate a **specific bequest** or a **residual bequest**:

Specific Bequests allow you to designate a dollar amount or percentage of your estate to the Williamstown Community Chest.

Simply add a paragraph of text to your will or trust:

I give, devise and bequeath (cash of \$_____) or (_____% of my estate) to: Williamstown Community Chest, located in Williamstown, MA, a non-profit organized and existing under the laws of the Commonwealth of Massachusetts, to be used for its general charitable purposes (or for a particular purpose, such as an endowment).

Residual Bequests allow you to designate the remaining residue of your estate as a gift to the Williamstown Community Chest, after payment of all expenses and specific bequests to other beneficiaries have been made.

Simply add a paragraph of text to your will or trust:

I give, devise and bequeath to the Williamstown Community Chest, located in Williamstown, MA, a non-profit organized under the laws of the Commonwealth of Massachusetts, all (or state a percentage) of the rest and residue of my estate to be used for general charitable purposes (or for a particular purpose, such as an endowment).

Include Williamstown Community Chest's legal name and tax ID number below.

Legal Name: Williamstown Community Chest Address: PO Box 204, 84 Spring Street, Williamstown, MA 01267 EIN/Tax ID number 04-6044550

Please let us know of your intent so we can include you in our Legacy Circle. For more information contact Anna Singleton, Executive Director, 413.458.2443 or email <u>Anna@WilliamstownCommunityChest.org</u>