



**WILLIAMSTOWN  
COMMUNITY CHEST**

### **How to make Williamstown Community Chest a Beneficiary on an Account**

You can name Williamstown Community Chest as a primary or remainder beneficiary on an account. This is one of the easiest ways to make a planned gift because you don't have to create or change a will or trust.

You can name Williamstown Community Chest as a remainder beneficiary on accounts like:

- Savings or checking
- Retirement plans, such as an IRA
- Life insurance policy

To make Williamstown Community Chest a remainder beneficiary on your account:

1. Contact your retirement plan administrator for a change of beneficiary designation form or complete it online.
2. Decide what percentage (up to 100%) you would like to gift and name Williamstown Community Chest as the remainder beneficiary.

To add Williamstown Community Chest as a primary or remainder beneficiary:

**Legal Name: Williamstown Community Chest**

**EIN (in place of SSN or TIN): # 04-6044550**

**Address: PO Box 204, 84 Spring St., Williamstown, MA 01267**

Please notify us of your gift so that you can be included in our Legacy Circle. For more details contact Anna Singleton, Executive Director, at 413.458.2443 or [Anna@WilliamstownCommunityChest.org](mailto:Anna@WilliamstownCommunityChest.org)

*Williamstown Community Chest recommends all prospective donors seek assistance of personal legal and financial advisors in matters relating to their gifts, including the resulting tax and estate planning consequences.*